

Table of contents

- 1. Introduction**
- 2. Wealth and the wealth lifecycle**
 - 2.1 What is wealth and the wealth lifecycle
 - 2.2 Journeys underpinning the wealth lifecycle
- 3. Foundational issues for the prosperity pathway**
 - 3.1 Developing a wealth philosophy and the emergence of purpose
 - 3.2 Ready? Self-readiness and preparing the next generation
 - 3.3 Challenging conversations and disagreement
 - 3.4 The role of advice and advisers
- 4. Wealth creation**
 - 4.1 Sources of significant wealth
 - 4.2 Trajectories to core and surplus wealth
 - 4.3 Financial literacy

- 4.4 Success in your chosen business, enterprise,
or career journey
- 4.5 Wealth literacy
- 4.6 Managing your social impact as you create wealth

- 5. Extracting wealth from the family business**
 - 5.1 Reasons for extracting wealth from a business
 - 5.2 Options for wealth extraction
 - 5.3 Key issues and considerationsa

- 6. Wealth transition**
 - 6.1. Lessons from the first 10 years of the
great wealth transfer
 - 6.2 Wealth transition, planning, communication
and next generation preparation
 - 6.3 The management of your wealth during
the wealth transition phase
 - 6.4 Selling your business
 - 6.5 Passing on your business
 - 6.6 Art and other collectibles
 - 6.7 Your life after business and work
 - 6.7 Establishing a family office

- 7. Legacy**
 - 7.1 Personal legacy
 - 7.2 Legacy wealth
 - 7.3 Philanthropy

- 8. A Final word**

- 9. Appendices**

- 10. Biographies**