

# Table of contents

<b>Preface</b> _____	5	<b>Private-equity</b> _____	83
Fraser Robson		<b>sponsored IPOs</b>	
The Carlyle Group		Stuart Boyd	
		David Holdsworth	
<b>Introduction</b> _____	7	John Lane	
David Walker		Linklaters LLP	
Clifford Chance LLP			
		<b>Financing issues on</b> _____	97
<b>Preparing for exit</b> _____	9	<b>private equity exits</b>	
Philip Sanderson		Stuart Brinkworth	
Travers Smith LLP		Chris McLaughlin	
		Hogan Lovells International LLP	
<b>Vendor diligence</b> _____	21		
Rachel Bond		<b>Winding-up</b> _____	115
Stephen Drewitt		Philip Hertz	
Macfarlanes LLP		John MacLennan	
		Gabrielle Ruiz	
<b>Management issues</b> _____	31	Clifford Chance LLP	
Emma Danks			
Taylor Wessing LLP		<b>Tax issues</b> _____	135
		David Harkness	
<b>Auction sales</b> _____	41	Nick Mace	
Tim Wright		Anthony Stewart	
SJ Berwin LLP		Kevin Thompson	
		Clifford Chance LLP	
<b>Partial exits</b> _____	53		
Tom Evans		<b>A Luxembourg perspective</b> _____	153
Kem Ihenacho		Pierre Beissel	
Clifford Chance LLP		Arendt & Medernach	
<b>Private equity house</b> _____	69	<b>About the authors</b> _____	173
<b>spin-outs</b>			
Amy Mahon			
Clifford Chance LLP			