

Table of contents

Preface _____	5	Types of structured equity products _____	85
Part I: Overview of equity derivatives		Peter Green	
		Jeremy Jennings-Mares	
		Morrison & Foerster LLP	
Overview and introduction to equity derivatives _____	7	Exchange-traded equity derivatives _____	107
Edmund Parker		Dharini Collins	
Mayer Brown		Mayer Brown	
Equity assets underlying equity derivatives _____	39	Part III: ISDA equity derivatives documentation	
Edmund Parker		The ISDA suite of equity derivatives documentation _____	131
Marcin Perzanowski		Edmund Parker	
Mayer Brown		Marcin Perzanowski	
Reasons for entering into equity derivative transactions and values derived from equity derivative financial instruments _____	49	Mayer Brown	
Aaron McGarry		Overview of the 2002 ISDA Equity Derivatives Definitions _____	175
Edmund Parker		Edmund Parker	
Mayer Brown		Marcin Perzanowski	
Part II: Equity derivative financial instruments		Mayer Brown	
Types of over-the-counter (OTC) equity derivative products _____	63	Part IV: Corporate and regulatory aspects of equity derivatives in key jurisdictions	
Julian Barrow		Global trends in equity derivatives regulation _____	233
Richard Hart		Alban Caillemer du Ferrage	
Freshfields Bruckhaus Deringer LLP		Qian Hu	
		Gide Loyrette Nouel	

France _____ 243

Alban Caillemer du Ferrage
Gide Loyrette Nouel

Germany _____ 255

Marc Benzler
Rainer Gallei
Clifford Chance
Partnerschaftsgesellschaft

Italy _____ 291

Andrea Giannelli
Legance Studio Legale Associato

Spain _____ 309

Salvador Ruiz Bachs
Uría Menéndez

United Kingdom _____ 331

Tom Herbert
Andrew Sulston
Allen & Overy LLP

United States _____ 357

Joyce Y Xu
Simpson Thacher & Bartlett LLP

**Part V: Tax aspects of equity
derivatives in the United
Kingdom and the United States**

UK tax aspects of equity _____ 385
derivatives

Ronald Grover
David Haworth
Freshfields Bruckhaus Deringer LLP

US tax aspects of equity _____ 401
derivatives

David Chung
Credit Suisse

About the authors _____ 433